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|---------------------|-------------------------------------|
| <b>Code</b>         | <b>HSG</b>                          |
| <b>Company name</b> | Hoa Sen Group                       |
| <b>Date</b>         | 06/11/2017                          |
| <b>Subject</b>      | Report on the result of share issue |

**Content:**

**I. Information on stock:**

1. Stock name: Stock of Hoa Sen Group
2. Charter capital: VND3,499,966,830,000.
3. Number of outstanding shares: 349,957,383 shares
4. Number of treasury shares: 39,300 shares
5. Stock type: common share
6. Stock code: HSG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 34,995,738 shares
9. Purpose: to pay stock dividends for fiscal year 2016-2017.
10. Record date: June 01, 2017
11. Estimated trading date: in July 2018

**II. Result:**

1. Number of distributed shares: 34,993,645 shares
2. Number of distributed shareholders: 15,087 shareholders
3. Plan to deal with fractional shares: The distributed shares were rounded down. The fractional parts (2,093 shares) were cancelled.
4. Total number of current shares (June 01, 2018): 384,990,328 shares
  - ✓ Number of outstanding shares: 384,951,028 shares
  - ✓ Number of treasury shares: 39,300 shares.